

City of Asheville**Outstanding Debt Summary****May 31, 2018**

Debt Description	Issuance Date	Issuance Amount	Term	Maturity Date	Current Balance	Interest Rate	Bank (Loans) / Underwriter (Bonds)
Installment Loan - 2011	12-Jul-10	1,100,000	15 years	12-Jul-25	550,000	4.55%	BB&T
Installment Loan - 2013	13-Jun-13	998,000	10 years	1-Jul-23	548,900	1.44%	TD Bank
Installment Loan - 2014	30-Jun-14	1,810,000	59 months	1-Jun-19	472,300	1.22%	Wells Fargo
Installment Loan - 2015	26-Jun-15	3,225,000	59 months	1-May-20	1,609,654	1.15%	Wells Fargo
Installment Loan - 2016	30-Jun-16	5,520,000	59 months	1-Jun-21	3,354,880	1.25%	Wells Fargo
Installment Loan - 2017	30-Jun-17	4,307,000	59 months	1-Jun-22	4,307,000	1.62% - 1.70%	Wells Fargo
Installment Loan - 2018	31-May-18	6,220,100	59 months	1-May-23	6,220,100	2.65%	HomeTrust
Water Debt - 2011	15-Jun-11	198,194	20 years	1-May-31	128,826	0.00%	DENR (1)
Water Revenue Refunding Bonds - 2015	11-Jun-15	50,625,000	17 years	1-Aug-32	46,780,000	2.00% - 5.00%	Merril Lynch / Wells Fargo / PNC
General Obligation Bonds - 2000	1-Dec-00	1,970,000	20 years	1-Dec-20	270,000	4.75% - 5.00%	First Union
Limited Obligation Bonds - 2012 (2)	27-Jun-12	39,160,000	20 years	1-Apr-32	18,380,000	3.00% - 5.00%	Merrill Lynch / Stephens Inc.
Limited Obligation Bonds - 2017 (2)	9-Nov-17	25,000,000	20 years	1-Oct-37	25,000,000	3.00% - 5.00%	Merrill Lynch
Special Obligation Bonds - 2017	9-Nov-17	17,140,000	20 years	1-Oct-37	17,140,000	2.50% - 5.00%	Merrill Lynch

Notes:

(1) DENR is the Department of Environment and Natural Resources

(2) Proceeds from the 2017 LOB issuance totaling \$12,974,000 (in US Treasuries) have been set aside to cover future payments on the 2012 LOB facility.

The outstanding balance of \$18,380,000 does not include the set aside funds.