

PAYEE SHOULD DETACH STUB AND  
DEPOSIT VOUCHER AT ONCE

WAKE COUNTY PUBLIC SCHOOL SYSTEM  
**Federal Fund - State of NC**  
110 Corning Road, Cary, N.C. 27518

DATE  
17-Mar-20

CHECK NO  
596096

DATE	INVOICE	GROSS	DISCOUNT	NET
DESCRIPTION				
05-MAR-20 PO#223730	2034 ✓	34,500.00	.00	34,500.00

STATE TREASURER  
Raleigh NC 27603

payable at par through  
FEDERAL RESERVE SYSTEM

66-1059  
531

**Federal Fund - State of NC**  
WAKE COUNTY PUBLIC SCHOOL SYSTEM  
110 Corning Road, Cary, N.C. 27518

CHECK NO  
**596096**

THIS DISBURSEMENT HAS BEEN APPROVED  
AS REQUIRED BY THE SCHOOL BUDGET AND  
FISCAL CONTROL ACT.

**PAY** Thirty-Four Thousand Five Hundred And No/100 Dollars


void after one year

**TO THE ORDER OF**

EDUCATION ELEMENTS, INC  
PO BOX 841534  
DALLAS, TX 75284-1534

DATE  
17-Mar-20

CHECK AMOUNT  
\$\*\*\*\*\*34,500.00

	<b>WAKE COUNTY PUBLIC SCHOOL SYSTEM</b>
	<b>1551 ROCK QUARRY ROAD</b>
	<b>RALEIGH, NC 27610-4145</b>

<b>PURCHASE ORDER</b>
<b>223730</b>
Page 1 of 1

INVOICE TO	<b>WAKE COUNTY PUBLIC SCHOOL SYSTEM</b>
	<b>ACCOUNTING DEPARTMENT</b>
	<b>110 CORNING ROAD CARY, NC 27518</b>

<b>PAYMENT TERMS</b>
Net 30
<b>PO REVISION</b>
0

<b>CORRECT PURCHASE ORDER AND STOCK NUMBERS MUST APPEAR ON ALL PACKAGES, INVOICES, SHIPPING PAPERS AND CORRESPONDENCE. PACKING SLIPS MUST ACCOMPANY ALL SHIPMENTS. CONDITIONS AND BILLING INSTRUCTIONS ON REVERSE.</b>
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TO	<b>EDUCATION ELEMENTS, INC</b>
	<b>999 SKYWAY RD, SUITE 325</b>
	<b>SAN CARLOS, CA 94070</b>

**RECEIVED**  
MAR 11 2020  
**ACCTG.**

SHIP TO	<b>Chief of Schools</b>
	<b>Crossroads I, 5625 Dillard Drive</b>
	<b>Cary, NC 27518</b>

DATE	FOB	FREIGHT TERMS	FOR QUESTIONS REGARDING THIS ORDER CONTACT
09-SEP-19	Destination	Prepaid	Martin, Brian, bamartin@wcpss.net 919-588-3455 EXT. 83455

**WCPSS Deliver To Only:** Ellis, Ms. Jacqueline B. Chief of Schools (JACKIE ELLIS)

LINE	WCPSS ITEM NO	WCPSS ACCOUNT CODE ITEM DESCRIPTION	QTY	UOM	UNIT PRICE	AMOUNT
1		03.5870.103.312.0154.0806.000 PROFESSIONAL LEARNING SUPPORT BASED ON THE EDUCATION ELEMENTS AND SCHOOL SYSTEM CUSTOM FRAMEWORK FOR NEW SCHOOLS IN YEAR 1 AND YEAR 2 OF OPERATIONS  PER RFP # 251-20-165 FROM AMY JENKINS @ EDUCATION ELEMENTS	184000	Dollar	1.00	

**RECEIPT KEYED**  
MAR 13 2020  
**DENITA PURSER**

						\$184,000.00
12/6/19 - Invoice #1898, Dated 12/01/19.....	Amount \$57,500.00					\$126,500.00
1/16/20 - Invoice #1959, Dated 1/15/20.....	Amount \$34,500.00					\$92,000.00
2/14/2020 - Invoice #1982, Dated 2/01/2020.....	Amount \$11,500.00					\$80,500.00
3/05/2020 - Invoice #2034, Dated 3/05/2020.....	Amount \$34,500.00					\$46,000.00

0503201411

RECEIVER'S SIGNATURE Certifying that the above  
Goods or services has been received

BUDGET MANAGER'S SIGNATURE Certifying Receipt  
and that all regulations set forth by the Finance  
Manual and Board Policy were followed

DATE  
3/6/2020

DATE

PARTIAL ☒ FINAL ☐

MATERIAL RECEIVING REPORT

AB 3/5/20

CP



**Education Elements, Inc.**

(please see remittance address below)  
999 Skyway Rd, Suite 325, San Carlos  
CA 94070 US  
(650)517-3601  
receivables@edelements.com



# INVOICE

**BILL TO**

Wake County Public School  
System  
5625 Dillard Drive  
Cary, NC 27518

**INVOICE #** 2034 ✓**DATE** 03/05/2020**DUE DATE** 04/19/2020**TERMS** Net 45**P.O. NUMBER**

223730

**DESCRIPTION****AMOUNT**

Professional Services per Agreement signed 9/11/2019  
PO #223730

34,500.00

Wake New Schools: EE conducted custom strategy sessions at each school based on their needs. We held preparatory calls to review progress, plan custom agendas, preview materials and debrief. We also provided turnkey materials and the next steps to help them implement the ideas with staff.

- Feb 10th Buckhorn Creek ES and Parkside ES each had a 3-hour Strategy Sessions
- Feb 11th Apex Friendship MS and Green level HS each had a 3-hour Strategy Sessions
- Feb 12th South Garner HS and Bryan Road ES each had a 3-hour Strategy Sessions

**PAID**

\*\*PLEASE NOTE THAT OUR BANKING INFORMATION HAS  
CHANGED\*\*

**BALANCE DUE****\$34,500.00**

Please remit all checks to:  
Education Elements, Inc.  
PO Box 841534  
Dallas, TX 75284-1534

**PAID****ACH & Wire Instructions:**

Bridge Bank, a division of Western Alliance Bank  
ABA or Routing number: 121143260  
Account number: 8827810149  
For Credit to: Education Elements Inc

Type of Contract:

Service Agreement: Version 1, 2, or 3

**WAKE COUNTY PUBLIC SCHOOL SYSTEM**  
**Contract Routing Form 1950**

Fiscal Year (FY): 2019 - 2020

Person to Call for Pick up: Jan Macpherson Phone: 919-533-7011

Name of Contract: Education Elements, Inc.

If Change Order - (Amount +/-): \_\_\_\_\_ Total Contract Amount: \$ 184,000.00

Board Action: (Required at \$100,000) ☒ Yes ☐ No Board Meeting Date: 09/17/2019

Budget Code: 03.5870.103.312.0154.806.000

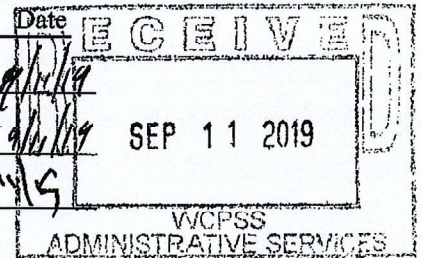
Items of Special Note: Professional Learning Support based on the Education Elements and School System custom framework for new schools in Year 1 and Year 2 of operations.

**To be completed by the School or Department required for all contracts \$2,500 and up**  
**INITIAL/DATE THIS FORM AFTER YOU HAVE REVIEWED AND APPROVED THE ATTACHED CONTRACT:**

	Initial	Date
Administrator (\$2,500 - \$9,999 and All MOAs)	<u>am</u>	<u>am</u>
Fiscal Administrator (\$2,500 and up and all MOAs)	<u>JP</u>	<u>9/10/19</u>
Assistant Superintendent or Area Superintendent (\$10,000 - \$99,999 and all MOAs)		
Chief Officer (\$100,000+ and All MOAs)	<u>JDE</u>	<u>JDE</u>

**To be completed by the Administrative Services required for all contracts \$2,500 and up**

	Initial	Date
Risk Management (Insurance Review)	<u>C Bell for Allen</u>	<u>9/11/19</u>
Finance Officer *	<u>ML</u>	<u>9/11/19</u>
Chief Operating Officer (Required at \$100,000 +)	<u>ON</u>	<u>9/11/19</u>
School Board Attorney		
(As required by the Chief Officer or Superintendent)		
Comments:		



\* "This instrument has been preaudited in the manner required by the School Budget and Fiscal Control Act."  
G.S. 115C-441(a).

FIN 22504