

PAYEE SHOULD DETACH STUB AND
DEPOSIT VOUCHER AT ONCE

WAKE COUNTY PUBLIC SCHOOL SYSTEM
Capital Improvement Fund
110 Corning Road, Cary, N.C. 27518

DATE
23-Mar-21

CHECK NO
56938

DATE	INVOICE	GROSS	DISCOUNT	NET
DESCRIPTION				
✓ 12-MAR-21	2446 ✓	29,333.33	.00	✓ 29,333.33 ✓
PO # 217595/ TECHNOLOGY SERVICES				

WELL FARGO BANK, N.A.
RALEIGH NC 27611

FISCAL CONTROL ACT.

11-24
1210

Capital Improvement Fund
WAKE COUNTY PUBLIC SCHOOL SYSTEM
110 Corning Road, Cary, N.C. 27518

CHECK NO
56938

THIS DISBURSEMENT HAS BEEN APPROVED
AS REQUIRED BY THE SCHOOL BUDGET AND
FISCAL CONTROL ACT.

PAY Twenty-Nine Thousand Three Hundred Thirty-Three And 33/100 Dollars

void after one year

DATE
23-Mar-21

CHECK AMOUNT
\$*****29,333.33

TO THE ORDER OF

✓ EDUCATION ELEMENTS, INC
PO BOX 841534
DALLAS, TX 75284-1534



WAKE COUNTY PUBLIC SCHOOL SYSTEM
1551 ROCK QUARRY ROAD
RALEIGH, NC 27610-4145

BOND

PURCHASE ORDER

217595

Page 1 of 1

INVOICE
TO

WAKE COUNTY PUBLIC SCHOOL SYSTEM
ACCOUNTING DEPARTMENT
110 CORNING ROAD
CARY, NC 27518

PAYMENT TERMS

Net 30

PO REVISION

0

CORRECT PURCHASE ORDER AND
STOCK NUMBERS MUST APPEAR
ON ALL PACKAGES, INVOICES,
SHIPPING PAPERS AND
CORRESPONDENCE. PACKING
SLIPS MUST ACCOMPANY ALL
SHIPMENTS. CONDITIONS AND
BILLING INSTRUCTIONS ON
REVERSE.

TO

EDUCATION ELEMENTS, INC
999 SKYWAY RD, SUITE 325
SAN CARLOS, CA 94070

SHIP
TO

Technology Services - 810
Crossroads II
110 Corning Road
Cary, NC 27518

DATE	FOB	FREIGHT TERMS	FOR QUESTIONS REGARDING THIS ORDER CONTACT
20-FEB-19	Destination	Prepaid	Gooding, Petra, pgooding@wcpss.net 919-588-3456 EXT. 83456

WCPSS Deliver To Only: Gaddis, Ms. Marlo

Technology Services - 810 (MARLO GADDIS)

LINE	WCPSS ITEM NO	WCPSS ACCOUNT CODE ITEM DESCRIPTION	QTY	UOM	UNIT PRICE	AMOUNT
1		04.6400.862.529.0745.0810.000 CLASSROOM TECHNOLOGY ASSESSMENT, PURCHASE, AND ROLLOUT - VENDOR WILL SUBMIT MONTHLY INVOICES FOR WORK COMPLETED	275000	Dollar	1.00	

RECEIPT KEYED

MAR 22 2021

DENITA PIIRSE

RECEIVED

MAR 18 2021

ACCTG.

PO Bal 170,666.67

RECEIVED

MAR 19 2021

CIERRA OJJO

Marlo Gaddis

RECEIVER'S SIGNATURE certifying that the above
Goods or services has been received

Marlo Gaddis

BUDGET MANAGER'S SIGNATURE certifying Receipt
and that all regulations set forth by the Finance

Manual and Board Policy were followed

3/16/21

DATE

3/16/21

DATE

PARTIAL



FINAL



3/16/21

MATERIAL RECEIVING REPORT



Description of work

VENDOR NAME	EDUCATION ELEMENTS - 2019	PO BEGAN 2019
CONTRACT DATE		

PO NO.
PO AMT.
PO BAL.
SR. DIR.

217595	
275,000.00	
\$ 170,666.67	MG

If applicable, start date of contract

PO amount includes all amendments either increase or decrease. Also adjust the line amounts below.

[illegible]

11/6/20 - 4/6/21 laptop rollout staff

Education Elements, Inc.

(please see remittance address below)
999 Skyway Rd, Suite 325, San Carlos
CA 94070 US
(650)517-3601
receivables@edelements.com



INVOICE

BILL TO

Wake County Public School
System
5625 Dillard Drive
Cary, NC 27518

PAID

INVOICE # 2446

DATE 03/12/2021

DUE DATE 04/11/2021

TERMS Net 30

P.O. NUMBER

217595

DESCRIPTION

AMOUNT

September 23, 2019
Agenda: Prepare communications for Staff, Student + Classroom Technology Rollout.
Output: 1 Pager Communication for Principals

29,333.33

October 14, 2019
Agenda: Strategy Session to prepare for Staff Rollout
Output: Prep for Lenovo Meeting - Questions for Vendor, Project Plan and Roles/Responsibilities

8 meetings

October 29, 2019
Agenda: Reviewed Lenovo Meeting, calendared dependencies + milestones
Output: Updated Rollout Timeline, Trends Readout for Auditorium Technology

November 12, 2019
Agenda: Strategy Session to review budget management (Allovue) and finalized calendaring of rollout tasks + timeline.
Output: Opportunities + Challenge Chart (if this, then that)

November 14, 2019
Agenda: Prepare Student Device Research Team, guided by How Might We statements
Output: Research Team Roles + Responsibilities, Timeline, Notes

November 26, 2019
Agenda: Prep for Principal Meeting Communication for Dec 9th, expectations for
Output: Drafted staff device expectation guide, messaging materials

Dec 9, 2019
Agenda: RFI Planning
Output: Drafted timeline for RFIs (Classroom Tech + Student Devices)

December 17, 2019
Output: Project Management for Rollout + January Tasks

Please remit all checks to:

Education Elements, Inc.

PO Box 841534

Dallas, TX 75284-1534

BALANCE DUE

\$29,333.33

ACH & Wire Instructions:

Bridge Bank, a division of Western Alliance Bank

ABA or Routing number: 121143260

Account number: 8827810149

For Credit to: Education Elements Inc

Type of Contract:

Service Agreement: Version 1, 2, or 3

WAKE COUNTY PUBLIC SCHOOL SYSTEM
Contract Routing Form 1950

FINANCE/ACCOUNTING

FEB 22 2019

Person to Call for Pick up: Keith Cooper Phone: 919-694-0111

Name of Contract: Education Elements, Inc.

If Change Order - (Amount +/-): _____ Total Contract Amount: \$ 275,000.00

Board Action: (Required at \$100,000) ☒ Yes ☐ No Board Meeting Date: 03/05/2019

Budget Code: 04-6400-862-529-0745-0810

Items of Special Note: Professional services contract to develop an actionable roadmap for the assessment, purchase, and roll out of classroom technology utilizing bond allocations for annual technology purchases. Term will run 3/6/19-12/31/19. Services invoiced monthly. PO 217595 to be utilized.

To be completed by the School or Department required for all contracts \$2,500 and up
INITIAL/DATE THIS FORM AFTER YOU HAVE REVIEWED AND APPROVED THE ATTACHED CONTRACT:

Initial Date

Administrator (\$2,500 - \$9,999 and All MOAs)

Fiscal Administrator (\$2,500 and up and all MOAs)

gcw 2/21/19

Assistant Superintendent or Area Superintendent
(\$10,000 - \$99,999 and all MOAs)

Chief Officer (\$100,000+ and All MOAs)

mg 2/21/19

To be completed by the Administrative Services required for all contracts \$2,500 and up

Initial Date

Risk Management (Insurance Review)

gib 2/27/19*

Finance Officer *

pk 2/26/19

Chief Operating Officer (Required at \$100,000 +)

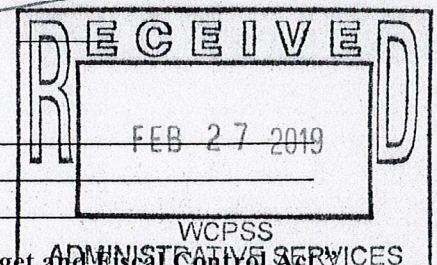
ON 3/1/19

School Board Attorney

(As required by the Chief Officer or Superintendent)

Comments:

*The Keith Cooper for catching COI date gwb.



* "This instrument has been preaudited in the manner required by the School Budget and Fiscal Control Act G.S. 115C-441(a)." KEC

* confirmed w/Facilities Please confirm it is the cash portion it is part of cash portion. A CIP being requested. For this J. N. 2/1/19

Cassie Arnette _ Staff - Accounting

From: Denita Purser _ Staff - Accounting
Sent: Monday, March 22, 2021 8:39 AM
To: Cassie Arnette _ Staff - Accounting
Subject: BOND/PO232197/PO217595/PO233073
Attachments: 3 22 2021 BOND 232197 A3 COMM 217595 EDUCATION ELEMENTS 233073 MOBILE COMM_0001.pdf

Importance: High

**232197/A3 COMMUNICATIONS
217595/EDUCATION ELEMENTS
233073/MOBILE COMMUNICATIONS AMERICAN-3 INVOICES**

**RECEIPTS KEYED
MAR 22 2021
DENITA PURSER**

****Original PO docs will be dropped off to your inbox****

THANKS

Denita Purser
Accounting
Wake County Public School System
919-694-0331