

PAYEE SHOULD DETACH STUB AND
DEPOSIT VOUCHER AT ONCE

WAKE COUNTY PUBLIC SCHOOL SYSTEM
Federal Fund - State of NC
110 Corning Road, Cary, N.C. 27518

DATE
29-Jul-20

CHECK NO
596691

| DATE | INVOICE | GROSS | DISCOUNT | NET |
|------------------------|----------|-----------|----------|-------------|
| DESCRIPTION | | | | |
| 03-JUN-20 PO#223730 | ✓ 2118 ✓ | 46,000.00 | .00 | ✓ 46,000.00 |

[Handwritten signature]

STATE TREASURER
Raleigh NC 27603

payable at par through
FEDERAL RESERVE SYSTEM

66-1059
531

Federal Fund - State of NC
WAKE COUNTY PUBLIC SCHOOL SYSTEM
110 Corning Road, Cary, N.C. 27518

CHECK NO
596691

THIS DISBURSEMENT HAS BEEN APPROVED
AS REQUIRED BY THE SCHOOL BUDGET AND
FISCAL CONTROL ACT.

PAY Forty-Six Thousand And No/100 Dollars

void after one year


TO THE ORDER OF

EDUCATION ELEMENTS, INC
PO BOX 841534
DALLAS, TX 75284-1534

DATE
29-Jul-20

CHECK AMOUNT
\$*****46,000.00

py 2019.20

| | | | |
|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------|--|
|  | WAKE COUNTY PUBLIC SCHOOL SYSTEM 1551 ROCK QUARRY ROAD RALEIGH, NC 27610-4145 | PURCHASE ORDER | |
| | | 223730 | |
| | | Page 1 of 1 | |

| | |
|------------|-------------------------------------------------------------------------------------------------|
| INVOICE TO | WAKE COUNTY PUBLIC SCHOOL SYSTEM ACCOUNTING DEPARTMENT 110 CORNING ROAD CARY, NC 27518 |
|------------|-------------------------------------------------------------------------------------------------|

| |
|--------------------------------|
| PAYMENT TERMS Net 30 |
| PO REVISION 0 |

| |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CORRECT PURCHASE ORDER AND STOCK NUMBERS MUST APPEAR ON ALL PACKAGES, INVOICES, SHIPPING PAPERS AND CORRESPONDENCE. PACKING SLIPS MUST ACCOMPANY ALL SHIPMENTS. CONDITIONS AND BILLING INSTRUCTIONS ON REVERSE. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

| |
|----|
| TO |
|----|

EDUCATION ELEMENTS, INC
999 SKYWAY RD, SUITE 325
SAN CARLOS, CA 94070

| |
|---------|
| SHIP TO |
|---------|

Chief of Schools
Crossroads I, 5625 Dillard Drive
Cary, NC 27518

| DATE | FOB | FREIGHT TERMS | FOR QUESTIONS REGARDING THIS ORDER CONTACT |
|-----------|-------------|---------------|--------------------------------------------------------------|
| 09-SEP-19 | Destination | Prepaid | Martin, Brian, bamartin@wcpss.net 919-588-3455 EXT. 83455 |

WCPSS Deliver To Only: Ellis, Ms. Jacqueline B.

Chief of Schools (JACKIE ELLIS)

| LINE | WCPSS ITEM NO | WCPSS ACCOUNT CODE ITEM DESCRIPTION | QTY | UOM | UNIT PRICE | AMOUNT |
|------|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|------------|--------|
| 1 | | 03.5870.103.312.0154.0806.000 PROFESSIONAL LEARNING SUPPORT BASED ON THE EDUCATION ELEMENTS AND SCHOOL SYSTEM CUSTOM FRAMEWORK FOR NEW SCHOOLS IN YEAR 1 AND YEAR 2 OF OPERATIONS PER RFP # 251-20-165 FROM AMY JENKINS @ EDUCATION ELEMENTS | 184000 | Dollar | 1.00 | |

RECEIVED
JUL 22 2020
ACCTG.
RECEIPT KEYED
JUL 27 2020
DENITA PURSER

\$184,000.00

| | | |
|-------------------------------------------------|--------------------|--------------|
| 12/6/19 - Invoice #1898, Dated 12/01/19..... | Amount \$57,500.00 | \$126,500.00 |
| 1/16/20 - Invoice #1959, Dated 1/15/20..... | Amount \$34,500.00 | \$92,000.00 |
| 2/14/2020 - Invoice #1982, Dated 2/01/2020..... | Amount \$11,500.00 | \$80,500.00 |
| 3/05/2020 - Invoice #2034, Dated 3/05/2020..... | Amount \$34,500.00 | \$46,000.00 |
| 6/15/2020 - Invoice #2118, Dated 6/03/2020..... | Amount \$46,000.00 | \$0.00 |

RECEIVER'S SIGNATURE Certifying that the above Goods or services have been received

BUDGET MANAGER'S SIGNATURE Certifying Receipt and that all regulations set forth by the Finance Manual and Board Policy were followed

DATE

DATE

MATERIAL RECEIVING REPORT

PARTIAL
☐

FINAL
☒

CLOSE PO year end

pay direct

6/17/20

Trisha Posey _ Staff - Finance

From: Clinton Robinson _ Staff - SouthWakeCo
Sent: Wednesday, June 17, 2020 9:04 AM
To: Trisha Posey _ Staff - Finance
Cc: Jan Macpherson _ Staff - ChiefofSchools; Tina Jackson _ Staff - SouthWakeCo
Subject: Education Elements
Attachments: Education Elements, Inc. PO 223730 - Final Invoice.pdf

Trish,

I certify the receipt of goods and certify that all regulations set forth by the Finance Manual and Board Policy were followed.

Vendor Name: Education Elements
PO #: 223730
Invoice #: \$46,000.
Invoice Amount: 2118

Please let me know if you have any questions or concerns.

Clinton L. Robinson, Jr.
Southern Area Superintendent
Wake County Public School System
5625 Dillard Drive, N.C. 27518
Crossroads I - Suite 2107
O: 919.533.7749
Twitter: [@crobinson0893](https://twitter.com/crobinson0893)

100% Continuous Improvement 100% Meet or Exceed Growth Strategic Plan: VISION 2020

Learning Agency, 4C's, Social-Emotional Learning, Digital Learning

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Education Elements, Inc.

(please see remittance address below)
999 Skyway Rd, Suite 325, San Carlos
CA 94070 US
(650)517-3601
receivables@edelements.com



INVOICE

BILL TO

Wake County Public School
System
5625 Dillard Drive
Cary, NC 27518

INVOICE # 2118**DATE 06/03/2020****DUE DATE 07/03/2020****TERMS Net 30****P.O. NUMBER**

223730

DESCRIPTION

AMOUNT

Professional Services per Agreement signed 9/11/2019

46,000.00

Buckhorn Creek ES:

March 13th - Check in call with Daniel & Katie; capacity call with Katie

May 7th: Close out meeting

Bryan Road ES:

Capacity calls with Kelly

May 14th: Close out meeting

Apex Friendship MS:

Capacity calls with Rob

May 22nd: Close out meeting

South Garner HS:

Capacity calls with Kelly; close out meeting

Parkside ES:

Capacity calls with Penny; check in call with Parkside

May 11th, May 14th, May 18th: Strategy with Parkside

Alston Ridge MS:

Capacity calls with Penny; check in call with ARMS

May 7th, May 14th, May 21st: Strategy with ARMS

Southeast Raleigh ES:

Capacity calls with Michael; close out meeting

Green Level HS:

GLHS check in call; capacity calls with Rob and Jon; close out meeting

South Lake ES:

5 prep calls with Katie; 4 workshop calls (May 11th, May 18th, May 28th and June 8th)

DESCRIPTION

AMOUNT

EOY Report and close out call

****PLEASE NOTE THAT OUR BANKING INFORMATION HAS
CHANGED****

BALANCE DUE

\$46,000.00

Please remit all checks to:
Education Elements, Inc.
PO Box 841534
Dallas, TX 75284-1534

ACH & Wire Instructions:
Bridge Bank, a division of Western Alliance Bank
ABA or Routing number: 121143260
Account number: 8827810149
For Credit to: Education Elements Inc

PAID

WAKE COUNTY PUBLIC SCHOOL SYSTEM
Contract Routing Form 1950

Type of Contract:

Service Agreement: Version 1, 2, or 3 ☐

Fiscal Year (FY): 2019 - 2020

Person to Call for Pick up: Jan Macpherson

Phone: 919-533-7011

Name of Contract: Education Elements, Inc.

If Change Order - (Amount +/-): _____

Total Contract Amount: \$ 184,000.00

Board Action: (Required at \$100,000) ☒ Yes ☐ No

Board Meeting Date: 09/17/2019

Budget Code: 03.5870.103.312.0154.806.000

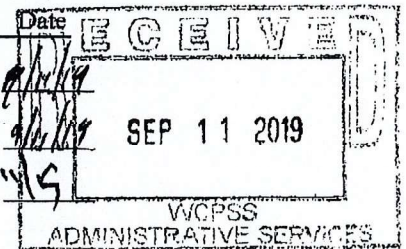
Items of Special Note: Professional Learning Support based on the Education Elements and School System custom framework for new schools in Year 1 and Year 2 of operations.

To be completed by the School or Department required for all contracts \$2,500 and up
INITIAL/DATE THIS FORM AFTER YOU HAVE REVIEWED AND APPROVED THE ATTACHED CONTRACT:

| | Initial | Date |
|------------------------------------------------------------------------------------|------------|----------------|
| Administrator (\$2,500 - \$9,999 and All MOAs) | <u>am</u> | <u>ar</u> |
| Fiscal Administrator (\$2,500 and up and all MOAs) | <u>JP</u> | <u>9/10/19</u> |
| Assistant Superintendent or Area Superintendent (\$10,000 - \$99,999 and all MOAs) | | |
| Chief Officer (\$100,000+ and All MOAs) | <u>JBE</u> | <u>JBE</u> |

To be completed by the Administrative Services required for all contracts \$2,500 and up

| | Initial | Date |
|------------------------------------------------------|------------------------|----------------|
| Risk Management (Insurance Review) | <u>C Bell for Mlin</u> | <u>9/11/19</u> |
| Finance Officer * | <u>MJ</u> | <u>9/11/19</u> |
| Chief Operating Officer (Required at \$100,000 +) | <u>ON</u> | <u>9/11/19</u> |
| School Board Attorney | | |
| (As required by the Chief Officer or Superintendent) | | |
| Comments: | | |



* "This instrument has been preaudited in the manner required by the School Budget and Fiscal Control Act."
G.S. 115C-441(a).

FIN

22504

Denita Purser _ Staff - Accounting

From: Cierra Ojijo _ Staff - Accounting
Sent: Monday, July 27, 2020 8:58 AM
To: Denita Purser _ Staff - Accounting; Cierra Ojijo _ Staff - Accounting
Subject: FW: NON BOND PO'S INBOX 7 23 2020 - Approved to Receipt
Attachments: 23 JULY PO229129 LILLEY INTERNATIONAL CIERRA.pdf; 23 JULY PO230809 BRIGHTSTARR US CIERRA.pdf; 23 JULY PO230811 UNITED PARCEL SERVICE CIERRA.pdf; 23 JULY PO227381 NASCO CIERRA.pdf; 23 JULY PURCHASE ORDER REQ BRAINPOP CIERRA.pdf; 23 JULY PO223730 EDUCATION ELEMENTS CIERRA.pdf; 23 JULY PO230806K12 INSIGHT CIERRA.pdf; 23 july PO230797 GRANICUS LLC CIERRA.pdf

Importance: High

**** Approved to Receipt ****

| | | | | | | |
|-------|------------|--------|--------|--------------------------|--------|--------------------|
| Paper | Greensheet | Open | 230806 | K12 INSIGHT LLC | Briley | Inv# 2922 |
| Paper | Greensheet | Open | 230811 | UNITED PARCEL SERVICE | Cori | Inv# 0000208515290 |
| Paper | greensheet | Open | 229129 | LILLEY INTERNATIONAL INC | Briley | Inv# 03W17102 |
| Paper | Greensheet | Open | 230809 | BRIGHTSTARR US INC | Alice | Inv# -07229 |
| Paper | Greensheet | Open | 230797 | GRANICUS LLC | Briley | Inv# 129080 |
| Paper | Greensheet | Open | 223730 | EDUCATION ELEMENTS, INC | Alice | Inv# 2118 |
| Paper | greensheet | Closed | 227381 | NASCO | Briley | Inv# 655816 |
| Paper | Greensheet | Open | 231265 | BRAINPOP.COM LLC | Alice | US208699 |

From: Denita Purser _ Staff - Accounting <dpurser@wcpss.net>
Sent: Thursday, July 23, 2020 3:44 PM
To: Cierra Ojijo _ Staff - Accounting <cojijo@wcpss.net>
Subject: NON BOND PO'S INBOX 7 23 2020
Importance: High

Hey Cierra,

Here are the non bond PO's and one purchase order that was in the inbox 7.23.20.

Thank you

Denita Purser
Accounting
Wake County Public School System
919-694-0331